

# FastLane Help System Log In to Proposal Functions

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### **Log in to Proposal Functions Proposal Functions Login Introduction**

Log in to FastLane's Proposal System by role:

- PI and Co-PI Login
- Other Authorized User (OAU) Login
   SPO and AOR Login

## Principal Investigator (PI) or Co-Principal Investigator (Co-PI) Login to Proposal Functions

1. On the FastLane Home Page screen (Figure 1), click Proposals, Awards, and Status. The Proposals, Awards, and Status screen displays (Figure 2).



Figure 1 FastLane Home Page screen. The Proposals, Awards, and Status link is circled.

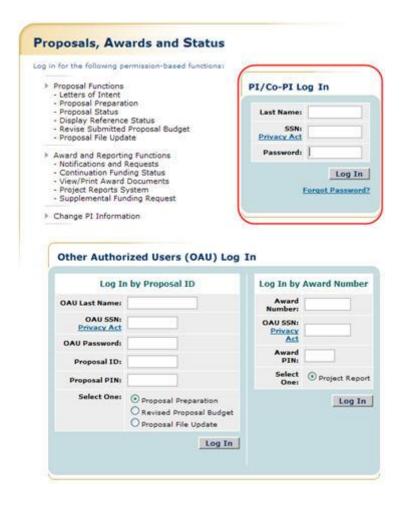


Figure 2 Proposals, Awards, and Status screen. The PI/Co-PI Login section is circled.

- 2. In the **PI/Co-PI Login** section (Figure 2), type in the boxes the following information:
  - Last Name
  - SSN
    - Your Social Security Number (SSN) or pseudo-SSN
  - Password
- 3. Click the Login Button (Figure 2). The Principal Investigator (PI)/Co-Principal Investigator (Co-PI) Management screen displays (Figure 3).

# Principal Investigator(PI)/Co-Principal Investigator(Co-PI) Management

What Do You Want To Work On?

Proposal Functions

Award And Reporting Functions

Change Pl Information

Figure 3 Principal Investigator (PI)/Co-Principal Investigator (Co-PI)

Management screen. The Proposal Functions link is circled.

4. Click Proposal Functions (Figure 3). The Principal Investigator (PI)/Co-Principal Investigator (Co-PI) Management Proposal Functions screen displays (Figure 4).

# Principal Investigator(PI)/Co-Principal Investigator(Co-PI) Management

# Proposal Functions Letters of Intent Proposal Preparation Proposal Status Revise Submitted Proposal Budget Proposal File Update

Figure 4 Principal Investigator (PI)/Co-Principal Investigator (Co-PI)

Management Proposal Functions screen.

See FastLane Help for Proposal Functions.

### Other Authorized User (OAU) Login to Proposal Functions

1. On the FastLane Home Page screen (Figure 1), click Proposals, Awards, and Status. The Proposals, Awards, and Status screen displays (Figure 2).



Figure 1 FastLane Home Page screen. The Proposals, Awards, and Status link is circled.

	-		
Proposal Functions - Letters of Intent	P	I/Co-PI L	og In
<ul> <li>Proposal Prepara</li> <li>Proposal Status</li> <li>Display Reference</li> </ul>	e Status	Last Name:	
- Revise Submitted Proposal Budget - Proposal File Update		Privacy Act	
Award and Reporti     Notifications and		Password:	1
- Project Reports S - Supplemental Fur > Change PI Informa	ding Request		Forgot Password?
1	ized Users (OAU) Log In		Award Number
1			Award Number
Log Ir OAU Last Name: OAU SSN: Privacy Act		Log In by Award Number: OAU SSN: Privacy	Award Number
Log Ir OAU Last Name: OAU SSN:		Log In by Award Number: OAU SSN:	Award Number
Log Ir OAU Last Name: OAU SSN: Privacy Act		Log In by Award Number: OAU SSN: Privacy Act Award PIN:	Award Number
Log II  OAU Last Name:  OAU SSN:  Privacy Act  OAU Password:		Log In by  Award Number:  OAU SSN: Privacy Act Award	Award Number
Log II OAU Last Name: OAU SSN: Privacy Act OAU Password: Proposal ID:		Log In by Award Number: OAU SSN: Privacy Act Award PIN: Select	

Figure 2 Proposals, Awards, and Status screen. The Other Authorized Users (OAU) Login section and the Login button are circled.

- 2. In the **OAU Login** section (Figure 1), type the following information in the boxes:
  - Last Name
  - SSN

Your Social Security Number (SSN) or pseudo-SSN

- Password
- Proposal ID

The Proposal ID number that you received from the Principal Investigator (PI)

Proposal PIN

The Proposal PIN that you received from the PI

OR

- Award Number
- SSN

Your Social Security Number (SSN) or pseudo-SSN

Award PIN

The Award ID that you received from the Principal Investigator (PI)

- 3. Click the radio button for one of the following for the function you want to perform (Figure 2):
  - Proposal Preparation

- Revised Proposal Budget
- Proposal File Update
- Project Report
- 4. Click the **Log In** button (Figure 2).

If you selected **Proposal Preparation**, the **Form Preparation** screen displays (Figure 3) for the proposal whose ID and PIN you entered. See <u>Prepare Proposal</u> Forms for instructions.



Figure 3 Form Preparation screen for the proposal.

If you selected **Revised Proposal Budget**, the **Proposal Revised Budget** screen displays (Figure 4) for the proposal whose ID and PIN you entered. See <u>View the Budget</u>, <u>Edit the Submitted Budget</u>, and <u>Refresh to the Last Submitted Budget</u> for instructions.



Figure 4 Proposal Revised Budget screen for the proposal.

If you selected **Proposal File Update**, the **Proposal File Update Control** screen displays (Figure 5) for the proposal whose ID and PIN you entered. See <u>Create a Proposal Update</u>, <u>View and Edit an Update</u>, <u>View an Update Summary</u>, <u>Delete an Update</u>, and <u>Create an Update PIN</u> for instructions.

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Figure 5 Proposal File Update Control screen for the proposal.

See FastLane Help for Proposal Functions.

# Sponsored Project Office (SPO) Representative and Authorized Organizational Representative (AOR) Login to Proposal Functions

1. On the **FastLane Home Page** screen (Figure 1), click **Research Administration**. The **Research Administration** screen displays (Figure 2).



Figure 1 FastLane Home Page screen. The Research Administration link is circled.



Figure 2 Research Administration screen. The Login section is circled.

- 2. In the **Login** section, type the following information in the boxes (Figure 2):
  - Last Name
  - SSN

Your Social Security Number (SSN) or your pseudo-SSN

- Password
- 3. Click the radio button for Research Administration (Figure 2).
- 4. Click the **Login** button (Figure 2). The **Research Administration** screen displays (Figure 3).



Figure 3 Research Administration screen.

If you are an Authorized Organizational Representative (AOR):
On the Research Administration screen (Figure 4), click Authorized
Organizational Representative Functions. The Authorized Organizational
Representative Functions screen displays (Figure 5).



Figure 4 Research Administration screen. The Authorized Organizational Representative Functions link is circled.



Figure 5 Authorized Organizational Representative Functions screen.

See FastLane Help for Proposal Functions.

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